



# FOODSERVICE WEALTH MANAGEMENT

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FINANCIALLY MEASURABLE

## Industries

Casinos and Resorts  
Large Independent Restaurants  
Hospitality Groups and Chains  
Retail  
Food Service  
Food Manufacturers  
F&B Distribution

## Services

Procurement Program  
Development & Management  
Cost Optimization  
Product Value Engineering  
Contract Management  
Product Cost Negotiation  
Data Analytics  
Product Switch & Save  
Optimization  
GPO Integration & Maximization  
Invoice and Contract Auditing  
Kitchen & Restaurant Equipment  
and Automation

## Financially Measurable

Benchmarked Results  
100% Transparency  
Client Driven Targets & Goals

## “It’s Foodservice Financial Planning.”

Foodservice Wealth Management helps you make smarter supply chain decisions with real-time insights and powerful tools. From USDA market tracking to distribution inventory and contract management, our services keep your costs down, streamline operations, and ensure your business runs smoothly—all backed by over 30 years of industry expertise and cutting-edge technology.

*We reduce your cost and  
increase profits.*

## More Than Food and Beverage Advantage

Power and Gas	Equipment and Smallwares
Disposables	Direct TV
Repairs / Maintenance	POS Data Monetization
POS and Technology	Hotel Consumables
Uniforms & Laundry	Employee Discount Program
Founder & CEO	Partner
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